

Warren H. Smith & Associates, P.C.

325 North St. Paul Street
 Suite 1275
 Dallas, TX 75201
 Tax Id# 01-0584406

Invoice submitted to:

W.R. Grace & Co.
 7500 Grace Drive
 Columbia MD 21044

April 30, 2005

In Reference To: Bankruptcy Fee Audit Case #01-1139 (JKF)

Invoice # 10529

Professional Services

		<u>Hours</u>	<u>Amount</u>
4/4/2005	CO Update database with 02.05 Monthly Invoice of lett (.10); 02.05 Monthly Invoice of Reed (.10); 02.05 Monthly Invoice of Campbell (.10); 02.05 Monthly Invoice of Caplin (.10); 10.01.04 through 12.31.04 Interim Fee Application of Hamilton (.10); 10.01.04 through 12.31.04 Interim Fee Application of Bilzin (.10); 02.05 Monthly Invoice of Richardson (.10)	0.70	28.00
4/5/2005	JBA Update database with Hamilton 2.05 e-detail	0.10	4.00
	CO Update database with 02.05 Monthly Invoice of Stroock (.10)	0.10	4.00
4/6/2005	PGS Preparation of March 2005 Monthly Invoice of WHS	0.70	56.00
	JBA Update database with Stroock 2.05 e-detail	0.10	4.00
	JBA Update database with Klett 2.05 e-detail	0.10	4.00
4/7/2005	JBA Update database with Ferry Joseph 2.05 e-detail	0.10	4.00
	CO Update database with 02.05 Monthly Invoice of Ferry (.10)	0.10	4.00

W.R. Grace & Co.

Page 2

Hours **Amount**

4/8/2005	PGS	Electronic filing with court of March 2005 Monthly Invoice of WHS	0.10	8.00
	JBA	Update database with Phillips 2.05 pdf e-detail	0.10	4.00
	JBA	Update database with Kramer 15th Interim app/e-detail	0.10	4.00
	JBA	Update database with Swidler Berlin 2.05 pdf e-detail	0.10	4.00
4/11/2005	PGS	Preparation of CNO for February 2005	0.10	8.00
	PGS	Electronic filing with court of CNO for February 2005	0.10	8.00
	CO	Update database with 02.05 Monthly Invoice of Hamilton (.10); 02.05 Monthly Invoice of Philips (.10); 02.05 Monthly Invoice of Swidler (.10)	0.30	12.00
	JBA	Update database with Wallace King 1.05 e-detail	0.10	4.00
4/12/2005	CO	Update database with 02.05 Monthly Invoice of Pachulski (.10)	0.10	4.00
	SLB	research regarding Ninth Circuit billings of K&E at request of U.S. Trustee (2.3)	2.30	299.00
	JBA	research regarding references to 9th Circuit detail in K&E monthly applications	0.80	32.00
	JAW	detailed review of Reed Smith January, 2005, monthly invoice (1.9); draft summary of same (0.5)	2.40	324.00
	JAW	detailed review of Kramer January, 2005, monthly invoice (2.2); draft summary of same (0.3)	2.50	337.50
4/14/2005	JBA	draft 15th Interim Project Category Spreadsheet	4.30	172.00
	CO	Update database with 10.01.04 through 12.31.04 Interim Fee Application of Pachulski (.10)	0.10	4.00

W.R. Grace & Co.

Page 3

Hours **Amount**

4/15/2005	CO	Update database with 02.05 Monthly Invoice of Holme (.10); 02.05 Monthly Invoice of Bilzin (.10); 10.01.04 through 12.31.04 ammended Interim Fee Application of CIBC (.10)	0.30	12.00
4/18/2005	CO	Update database with 01.05 Monthly Invoice of Wallace (.10)	0.10	4.00
	JBA	Update database with Holmes 2.05 e-detail	0.10	4.00
4/20/2005	JAW	detailed review of Pitney Hardin 15th quarterly fee application (October 1, 2004 - December 1, 2004) (1.50)	1.50	202.50
	JAW	detailed review of Bilzin 15th interim fee application (October 1, 2004 - December 31, 2004) (4.4); draft summary of same (0.1)	4.50	607.50
4/21/2005	JAW	detailed review of Pitney Hardin 15th quarterly fee application (October 1, 2004 - December 1, 2004) (1.30); draft summary of same (0.1)	1.40	189.00
	JAW	detailed review of Pachulski 15th quarterly fee application (October 1, 2004 - December 1, 2004) (2.0); draft summary of same (0.1)	2.10	283.50
	JBA	Update database with Wallace King 2.05 e-detail	0.10	4.00
	JBA	Update database with Tersigni 2.05 e-detail	0.10	4.00
	JBA	Update database with Pachulski 2.05 e-detail	0.10	4.00
	JBA	Update database with PWC 2.05 e-detail	0.10	4.00
4/25/2005	CO	Update database with 01.05 and 02.05 Monthly Invoices of CIBC (.10)	0.10	4.00
	JBA	Update database with CIBC 1.05 and 2.05 e-detail pdf	0.10	4.00
4/26/2005	SLB	detailed review of 15th Interim apps - Pachulski (2.5) ; Pitney Hardin (4.8)	7.30	949.00

W.R. Grace & Co.

Page 4

		<u>Hours</u>	<u>Amount</u>
4/26/2005	CO Update database with 02.05 Monthly Invoice of Tersigni (.10); 10.01.04 through 12.31.04 Interim Fee Application of Conway (.10); 02.05 Monthly Invoice of Pricewaterhouse (.10)	0.30	12.00
4/28/2005	SLB begin draft of 15th Interim initial report - K&E (4.8)	4.80	624.00
4/29/2005	SLB continue draft of 15th Interim initial report - K&E (6.2)	6.20	806.00
	CO Update database with 03.05 Monthly Invoice of Hamilton (.10); 01.05, 02.05, 03.05 Monthly Invoices of Austern (.10); 03.05 Monthly Invoice of Philips (.10), 02.05 Monthly Invoice of Wallace (.10); 03.05 Monthly Invoice of Pachulski (.10)	0.50	20.00
	PGS Preparation of CNO for March 2005 Monthly Invoice of WHS	0.10	8.00
For professional services rendered		45.30	\$5,078.00
Additional Charges :			
		<u>Price</u>	
	Court Call	80.00	80.00
	Pacer charges 01.01.05 - 03.31.05	49.68	49.68
Total costs			\$129.68
Total amount of this bill			\$5,207.68

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Courtney Orent	2.70	40.00	\$108.00
James A Wehrmann	14.40	135.00	\$1,944.00
Jeff B. Allgood	6.50	40.00	\$260.00

W.R. Grace & Co.

Page 5

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Priscilla G Stidham	1.10	80.00	\$88.00
Stephen L. Bossay	20.60	130.00	\$2,678.00